



YEAR OF RECKONING

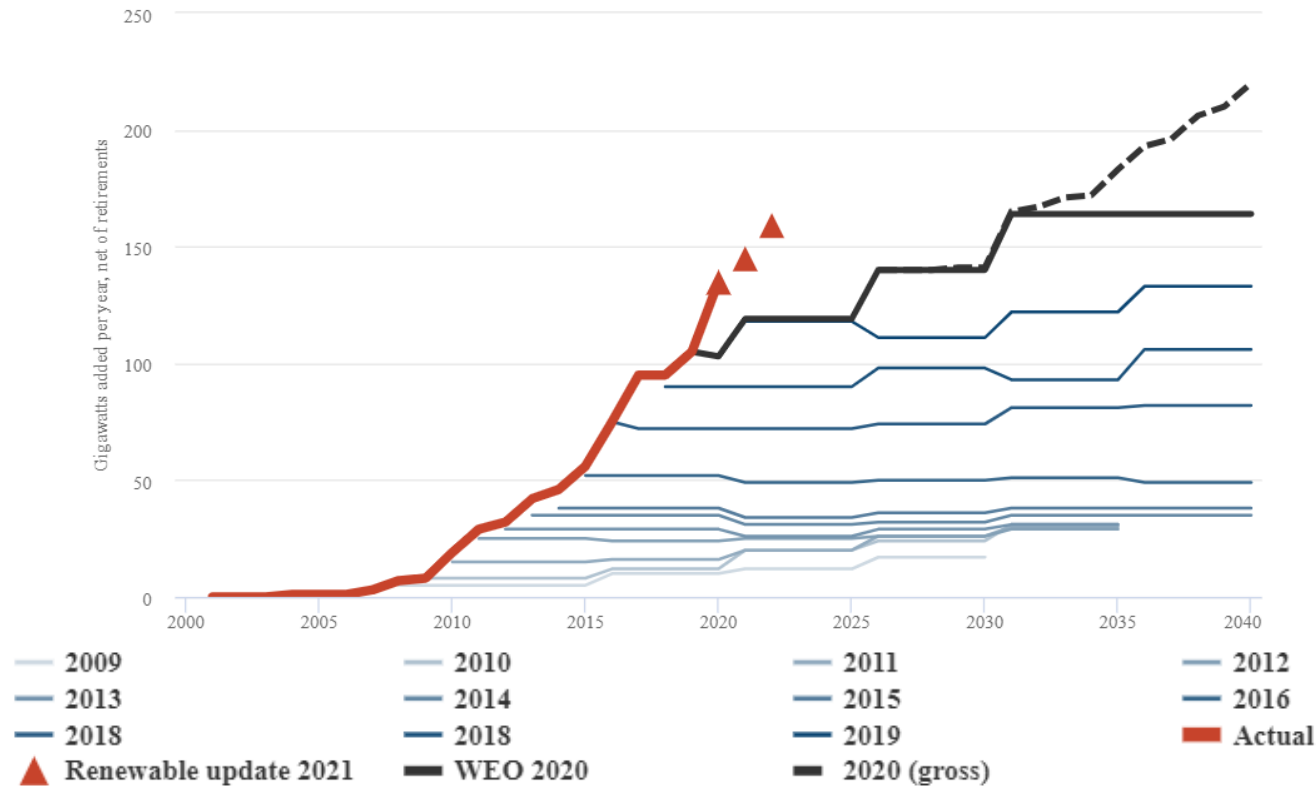
Gábor Molnár, MET Green Assets
Belgrade, April 2024

A graphic design featuring a green mountain-like shape with a white wind turbine and power lines in the background, and a field of solar panels in the foreground.

GREEN
FUTURE

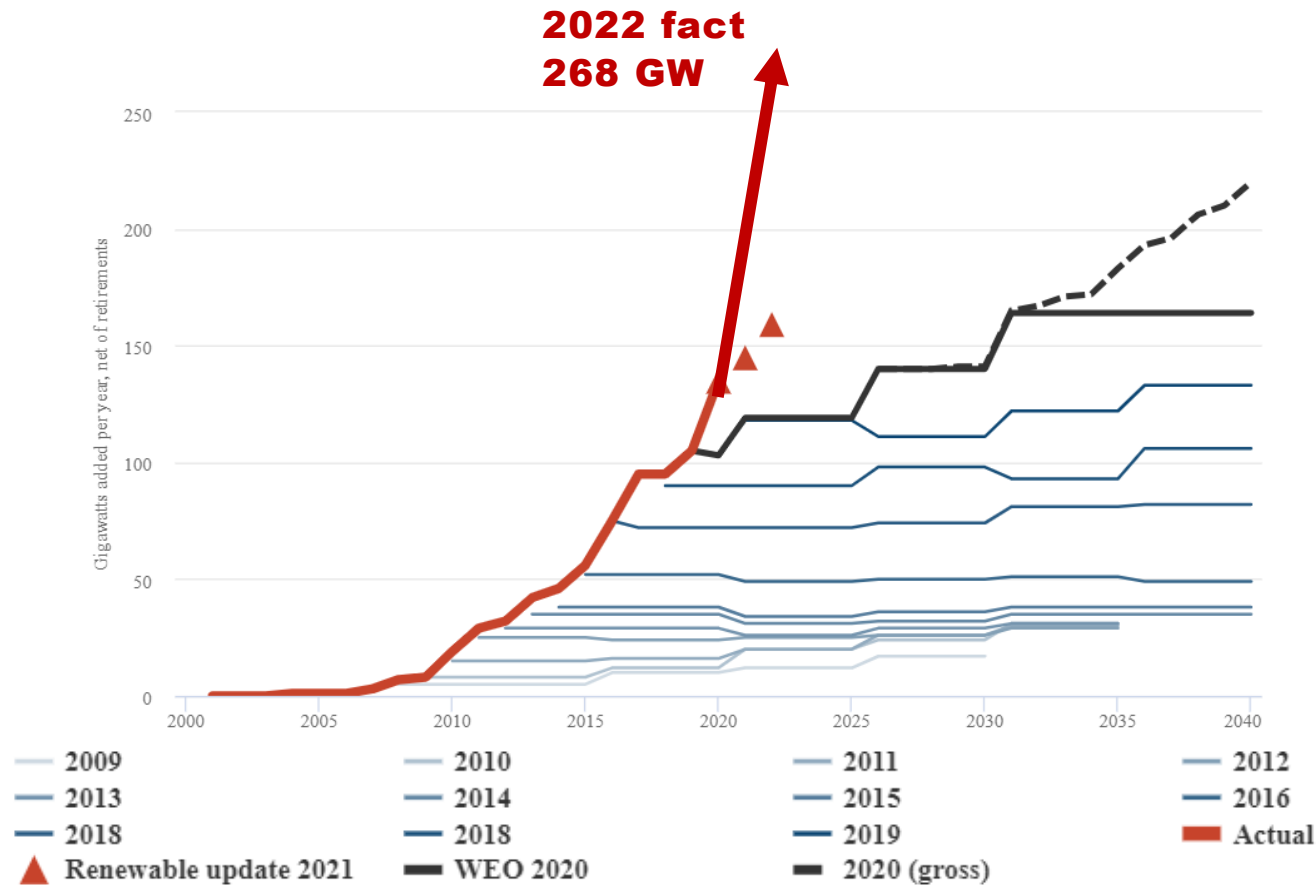
RENEWABLE ENERGY CAPACITY ADDITIONS ARE CONSISTENTLY BEATING FORECASTS

Global capacity growth solar, GWs, actual and forecast



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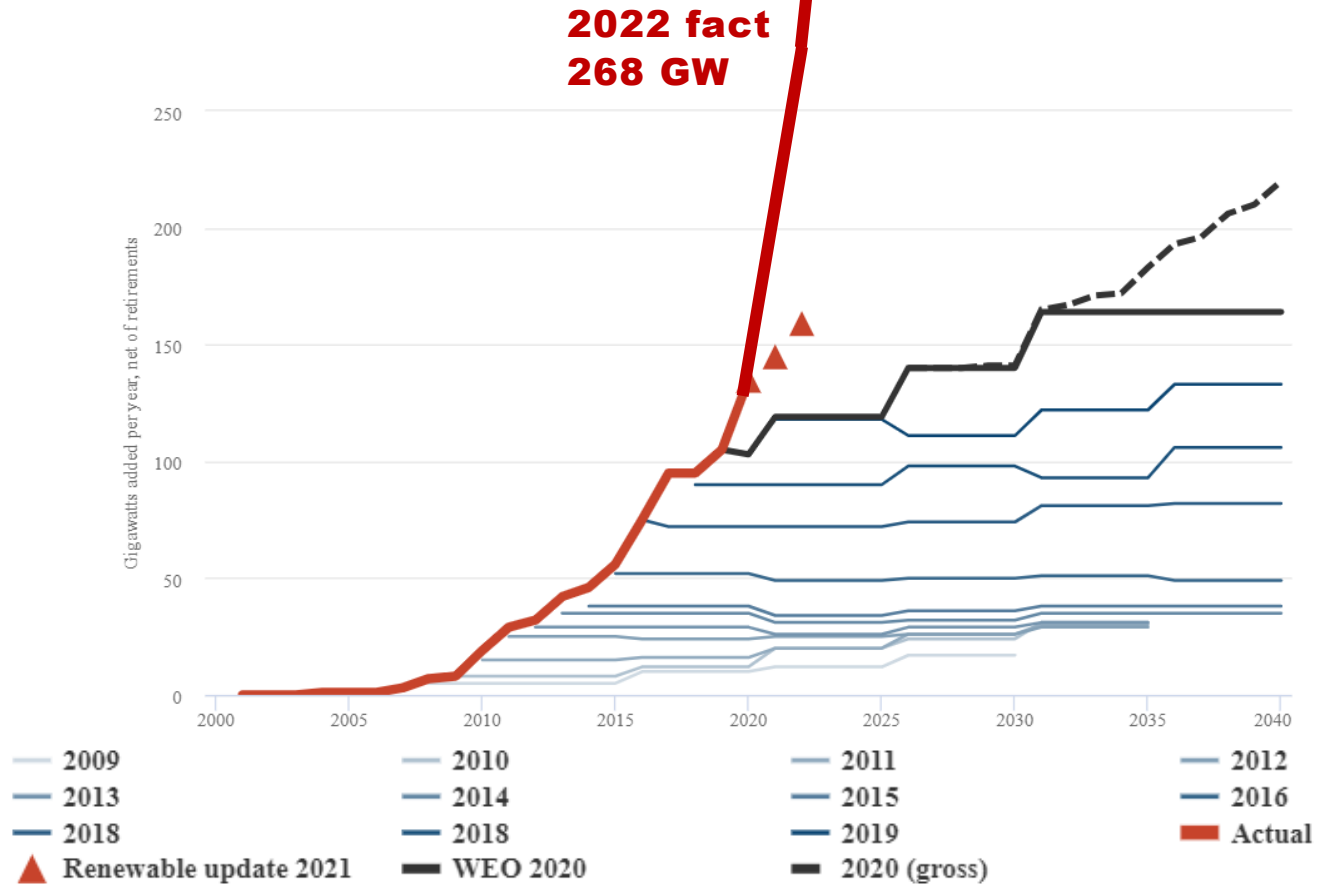
Global capacity growth solar, GWs, actual and forecast





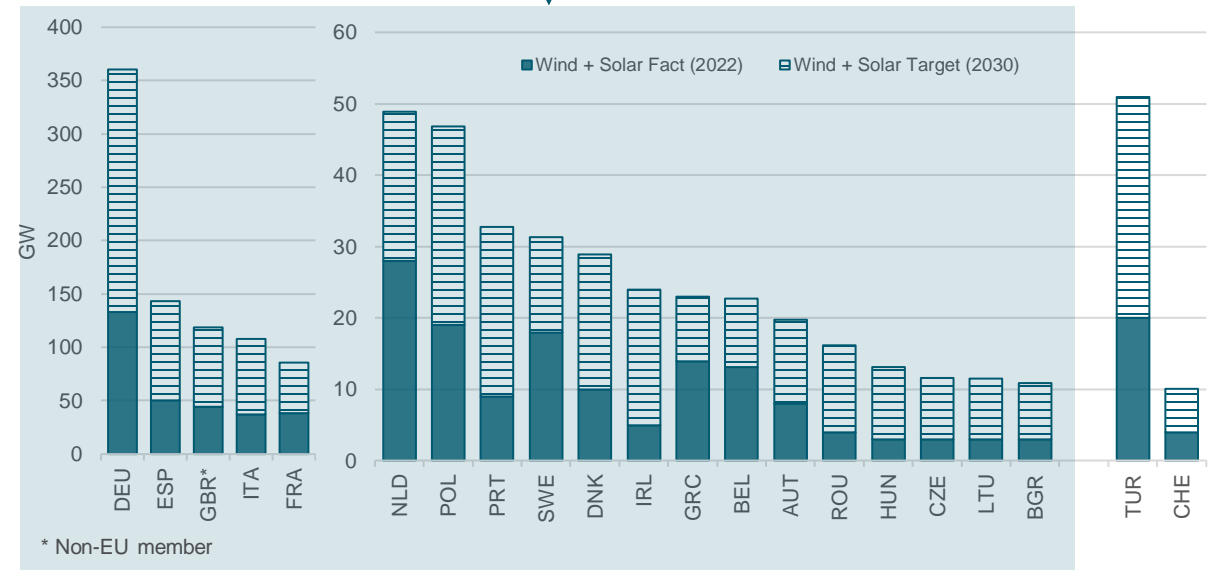
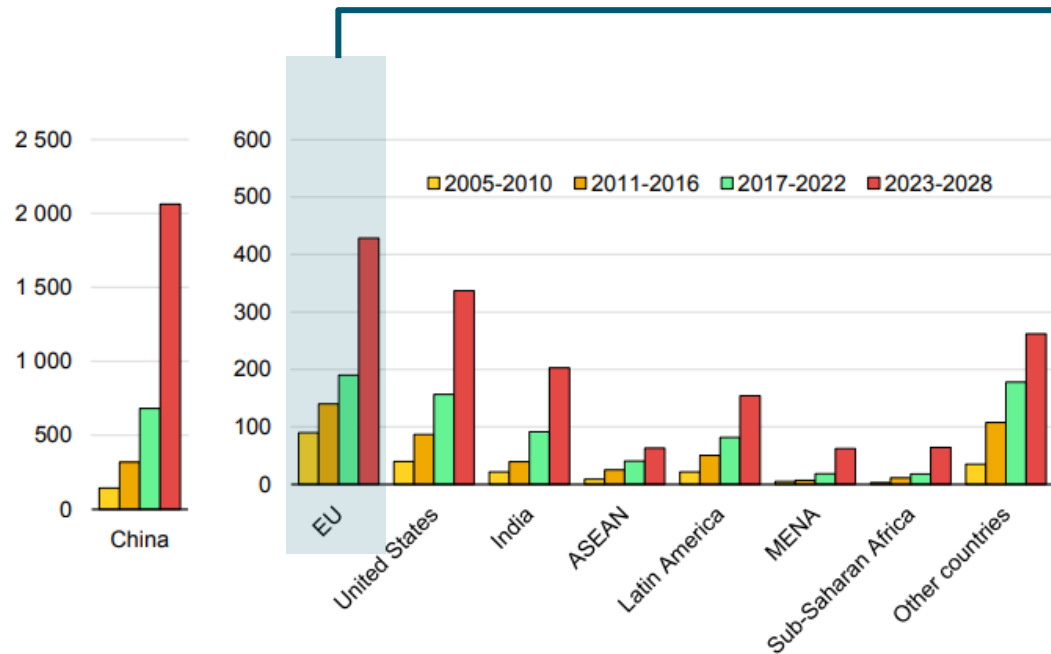
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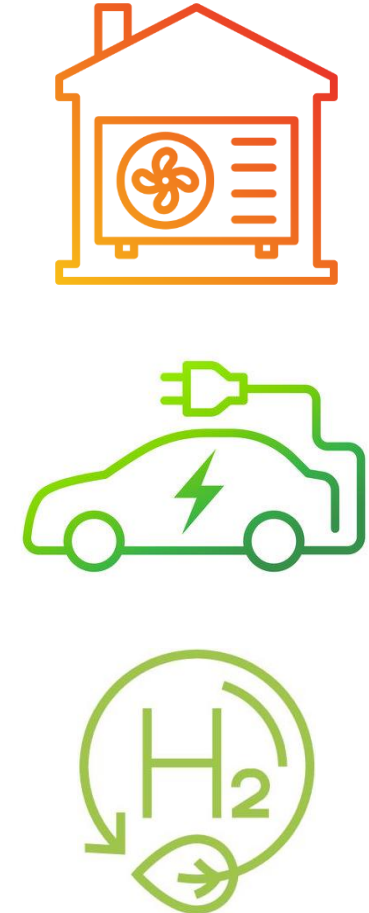
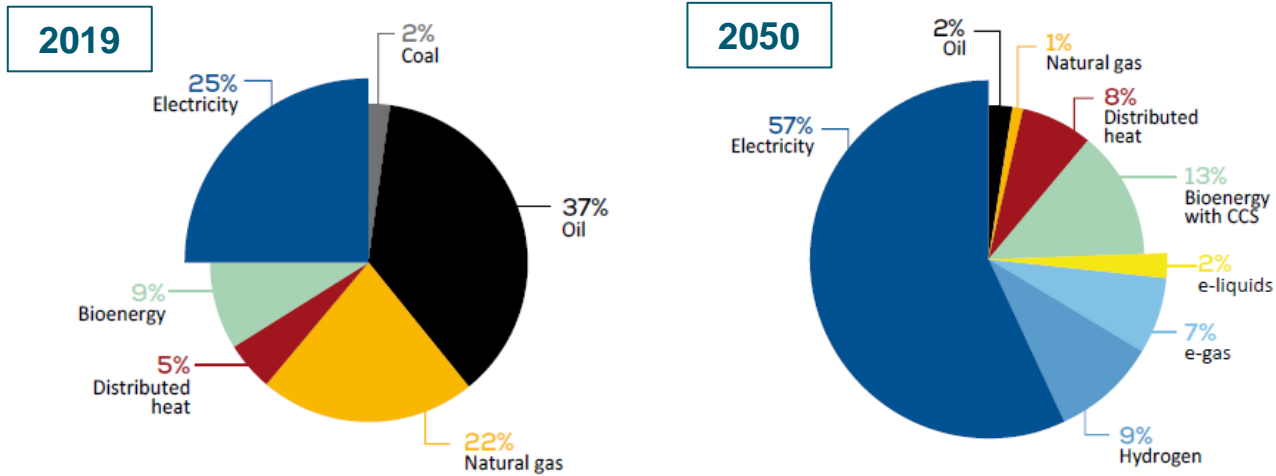
THE RENEWABLE CAPACITY INSTALLATION WILL EXPERIENCE IMMENSE GROWTH DURING THIS DECADE WITH THE EU BEING ONE OF THE HOTSPOTS

RES capacity growth by region (GW)

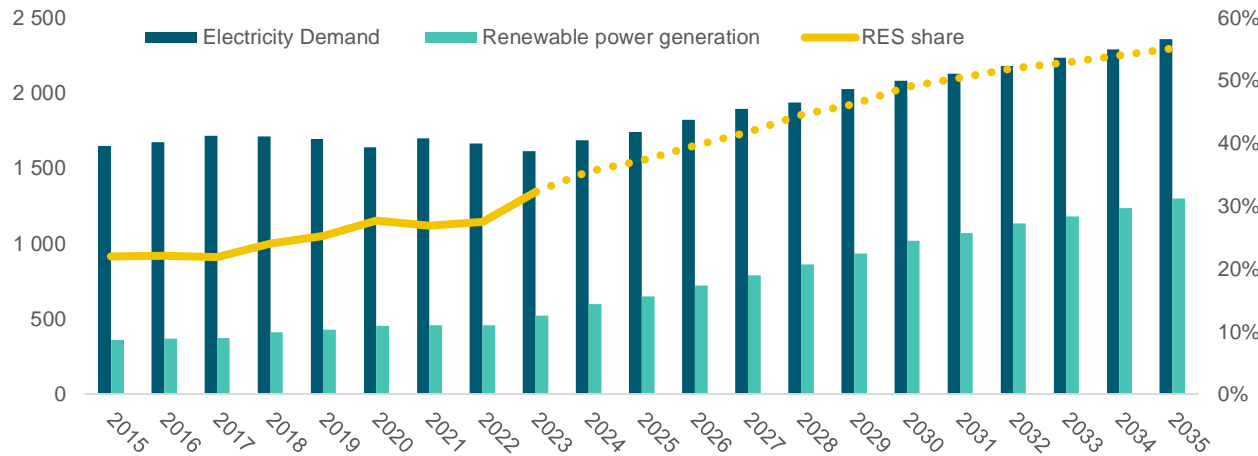


POWER DEMAND IS ALSO SET TO GROW SUBSTANTIALLY MOSTLY DUE TO STRUCTURAL SHIFT TOWARDS ELECTRIFICATION

EU-27 final energy demand by energy carrier

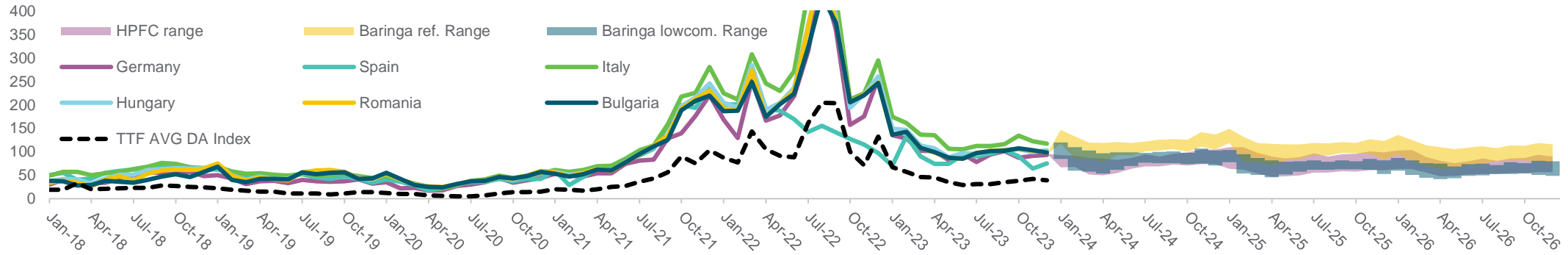


Power demand and RES production % in selected EU counties (TWh)

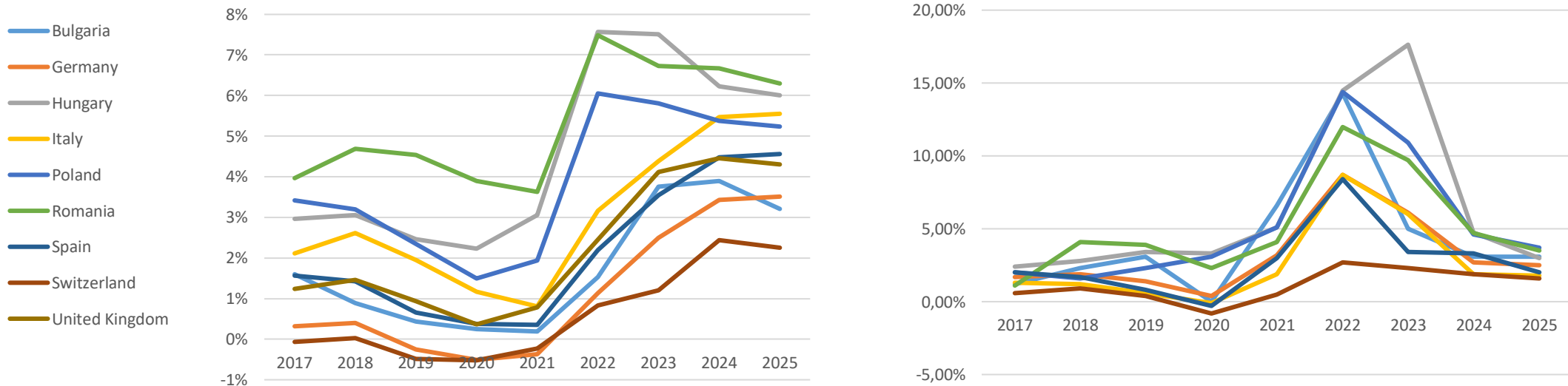


DESPITE POSITIVE HIGH-LEVEL TRENDS, THE RES SECTOR IS UNDER STRONG PRESSURE DUE TO DETERIORATING RETURN ENVIRONMENT

Power price evolution (EUR/MWh)



Interest rates and inflation history and forecast in selected countries



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Green

What's Next for Britain's Struggling Offshore Wind Industry?

- UK gets zero bids at auction for offshore wind farms
- Results will add to doubts about UK's climate targets

Despite being awarded millions in state funding, this once-pioneering green hydrogen project has been scrapped

Westküste 100 in Germany was meant to displace grey H2 use at a local oil refinery, which has now set its sights on supply from an even larger project

17 November 2023 14:06 GMT UPDATED 20 November 2023 12:05 GMT

European Energy Cancels Wind Project Offshore Denmark

PROJECT UPDATES

January 29, 2024, by Adnan Memija

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BUSINESS INSIDER

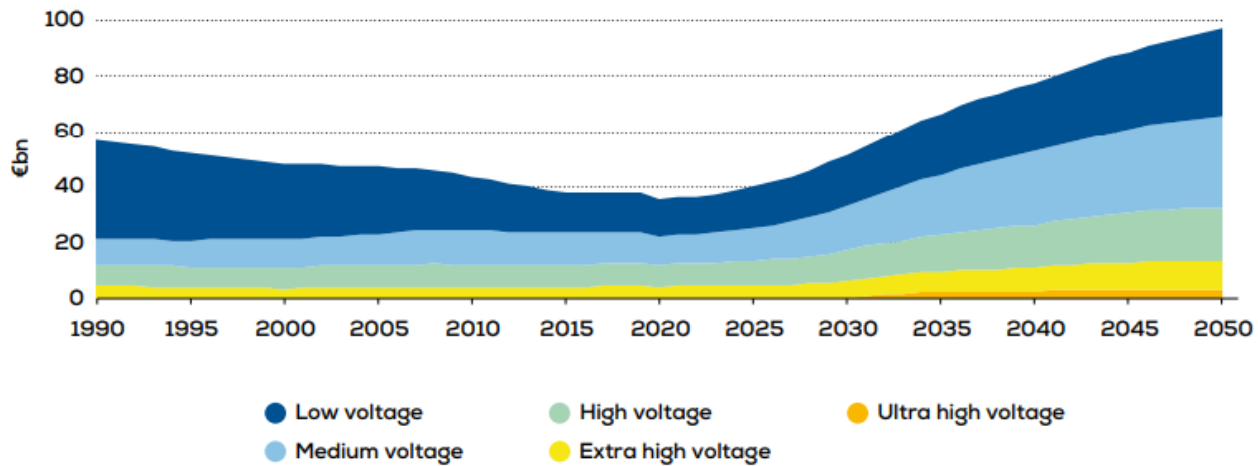
Newsletters

What happened to EVs?

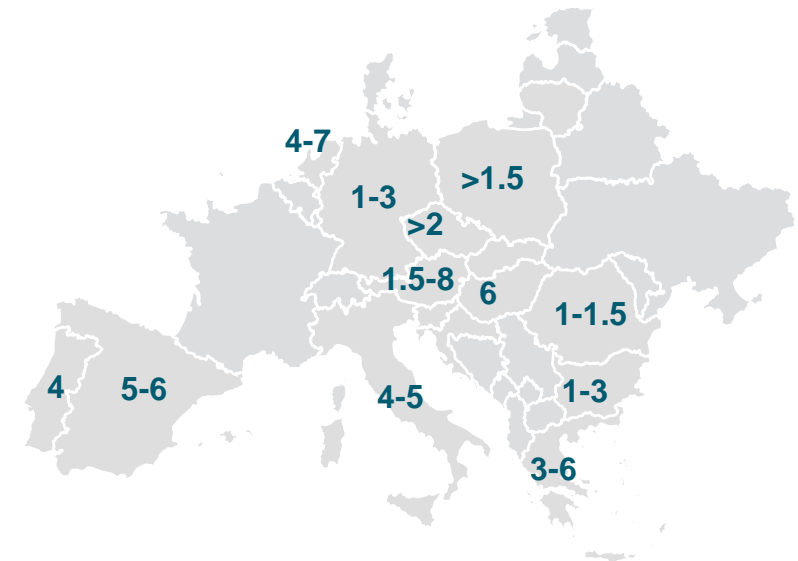
The sudden slowdown in electric car sales is a symptom of a much uglier problem.

ACTUAL ROLLOUT OF PROJECTS IS ALSO MORE CUMBERSOME THAN EXPECTED DUE TO LACK OF GRID AVAILABILITY AND SLOW LICENSING

Power grid CAPEX in EU (bn EUR)

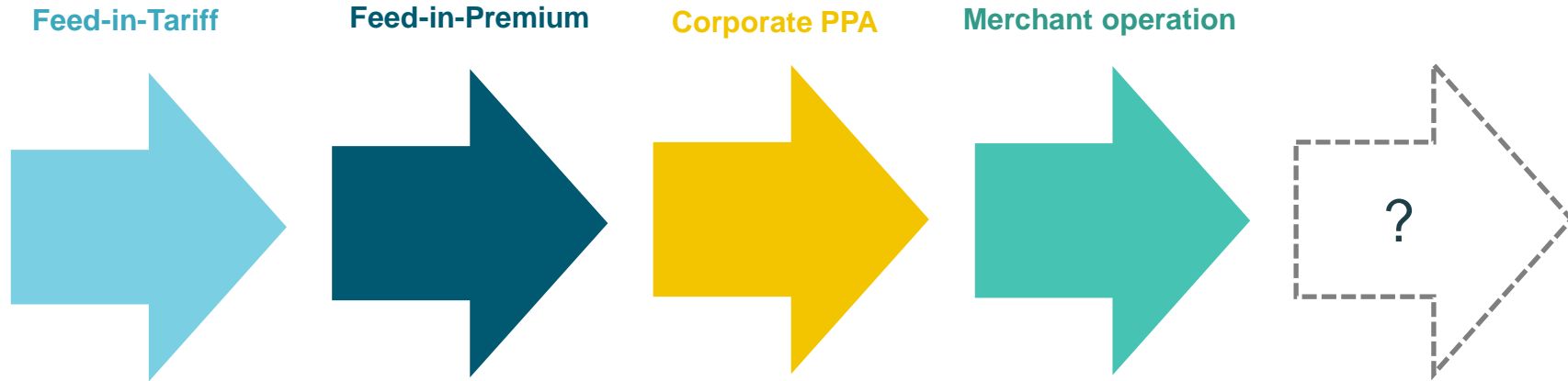


Estimated time to connect large-scale PV (yrs)

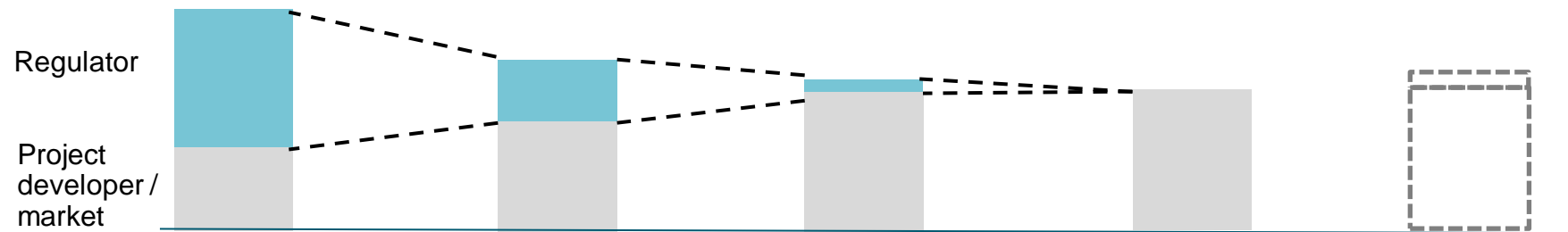


THE LONG-TERM BUSINESS MODEL FOR THE NEXT WAVE OF RES CAPACITIES IS YET TO BE SEEN

Market evolution



Risks



THANK YOU FOR YOUR ATTENTION!



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