



PPA development in the Nordics

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Montel Nordic Energy Day 2024





LevelTen's Network

42 PPAs
closed in 2023

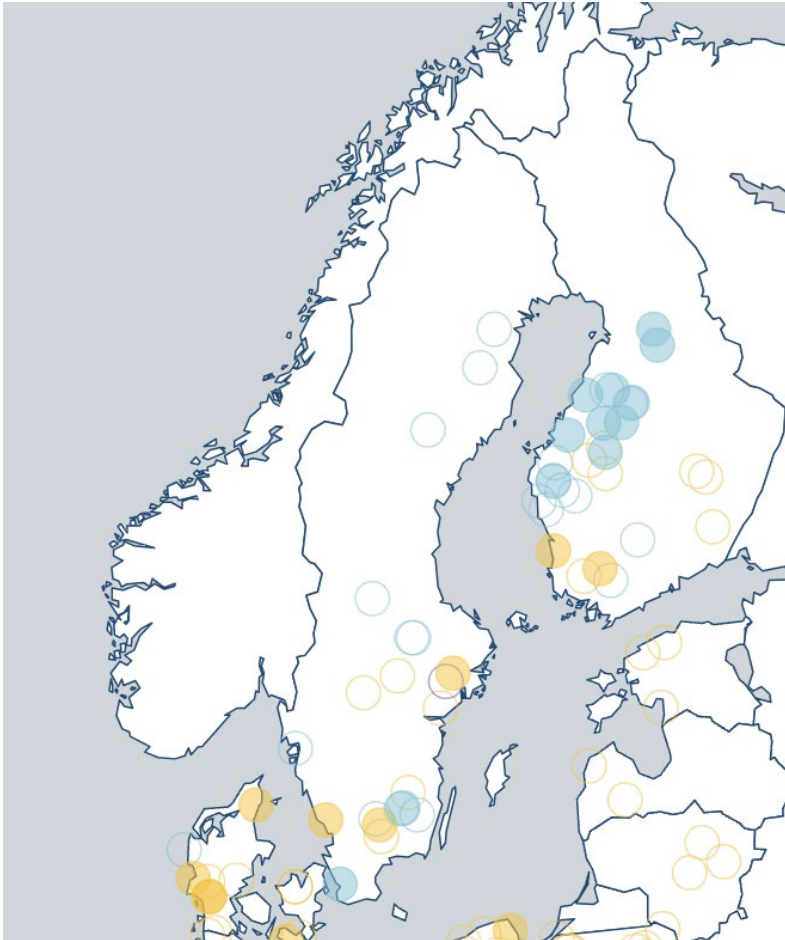
50+
Energy advisors and
retailers who source
PPAs for their clients

1000+
Developers

29+
Active Markets in
North America and
Europe



Vast Experience in the Nordic Region



All time Data:

+45 Developers

Have uploaded Nordic projects to the platform

+190 Nordic Projects

Have been uploaded to the platform

+18,5 GW Volume

Of Solar and Wind projects in the Nordics have been uploaded to the platform

+21 buy-side signals

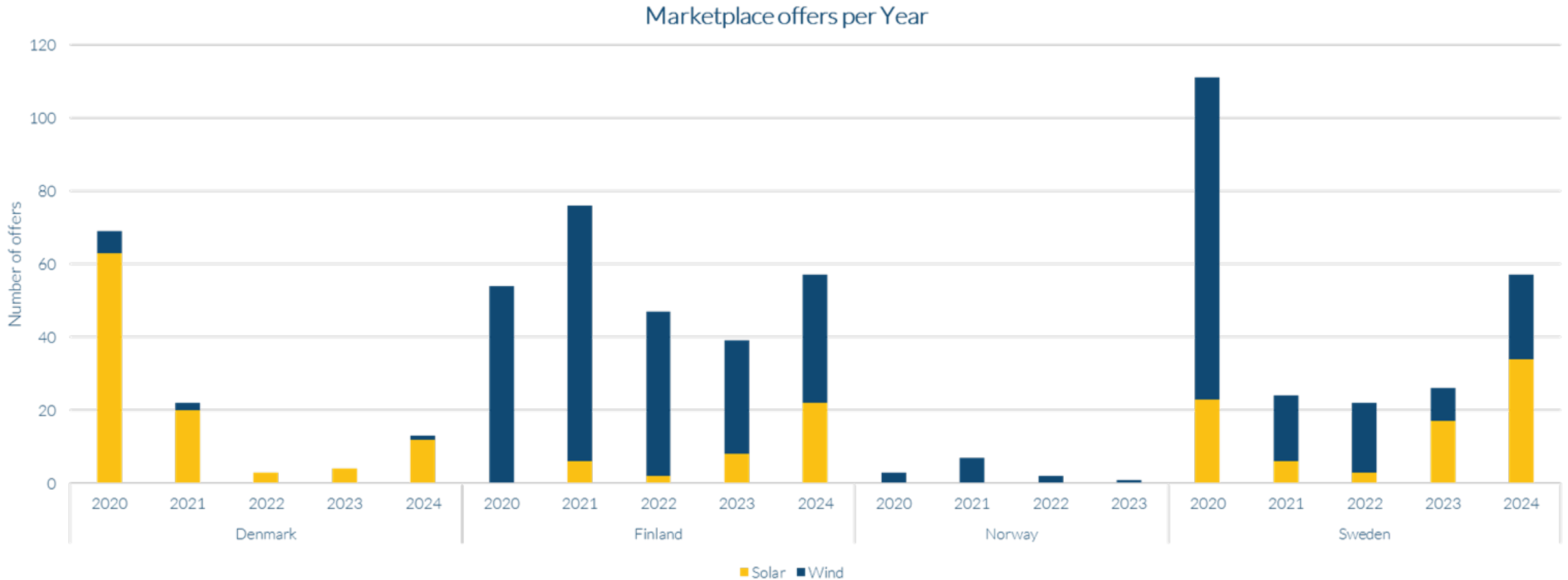
Have been launched with interest in the Nordics*





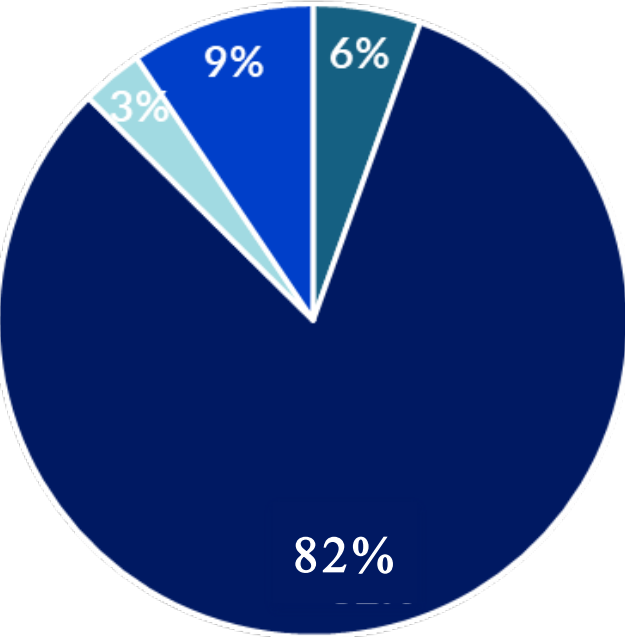
Unlocking Nordic PPA Secrets

Supply increasing with solar leading the way



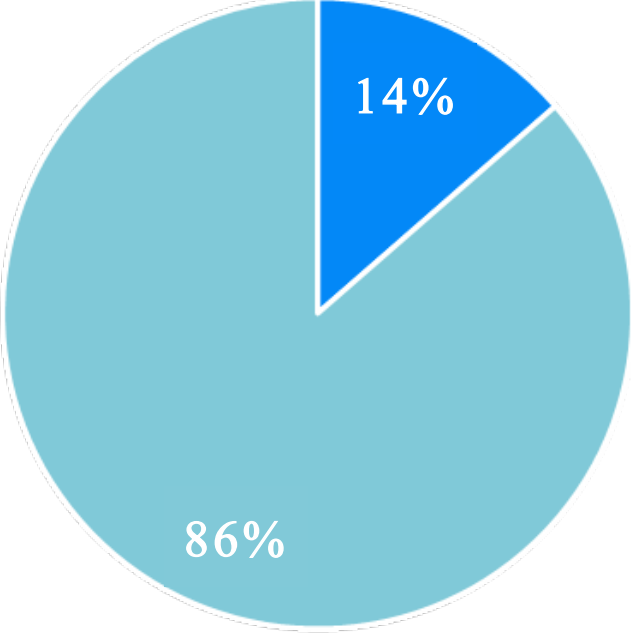
Trends for PPA terms

2024 Tenor (years) - Nordics



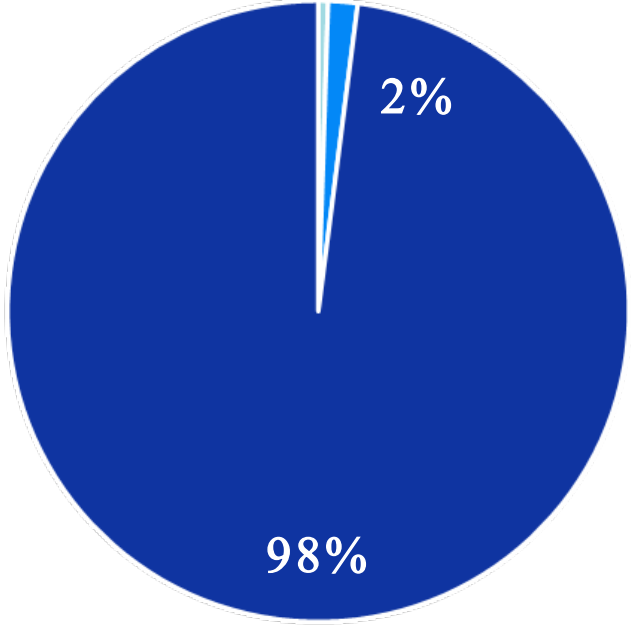
■ less than 10y ■ 10y ■ 12y ■ 15y

2024 Settlement - Nordics



■ Physical ■ Virtual

2024 Price Structure - Nordics



■ Market Indexed ■ Upside Sharing ■ Fixed Price



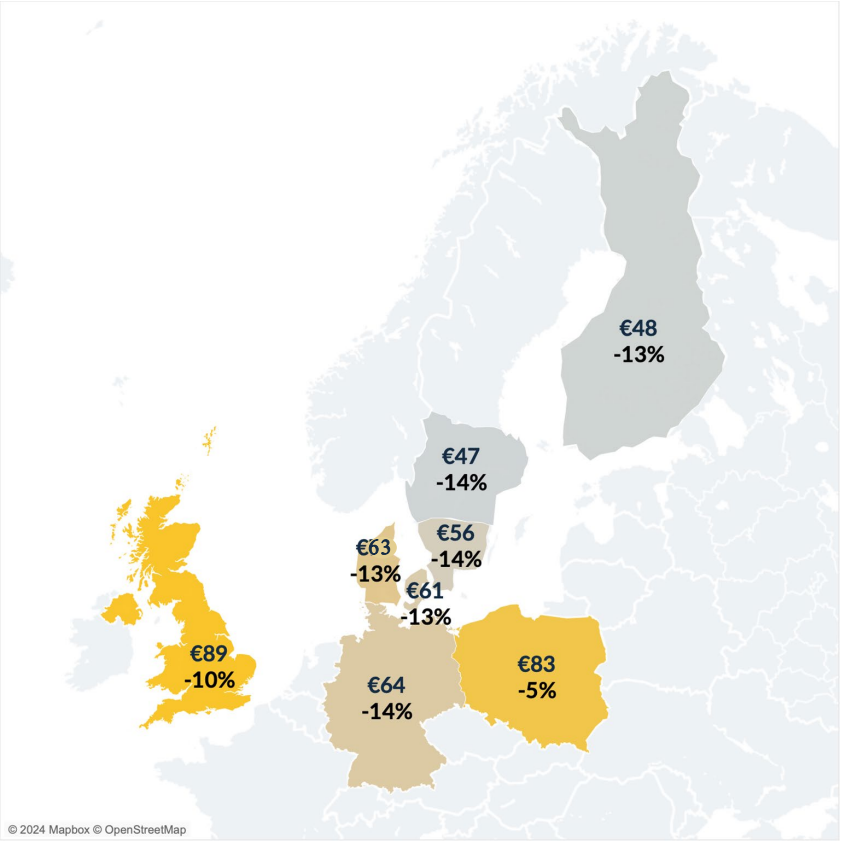


PPA Price Watch

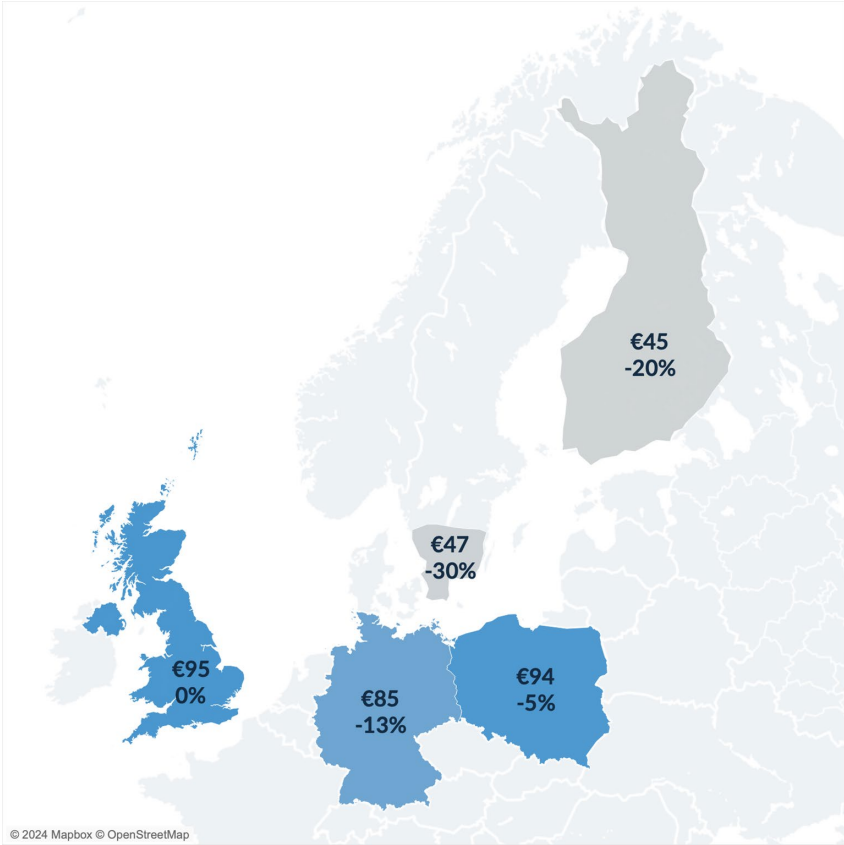
Europe - Nordics

PPA Price Offers in Northern Europe

SOLAR

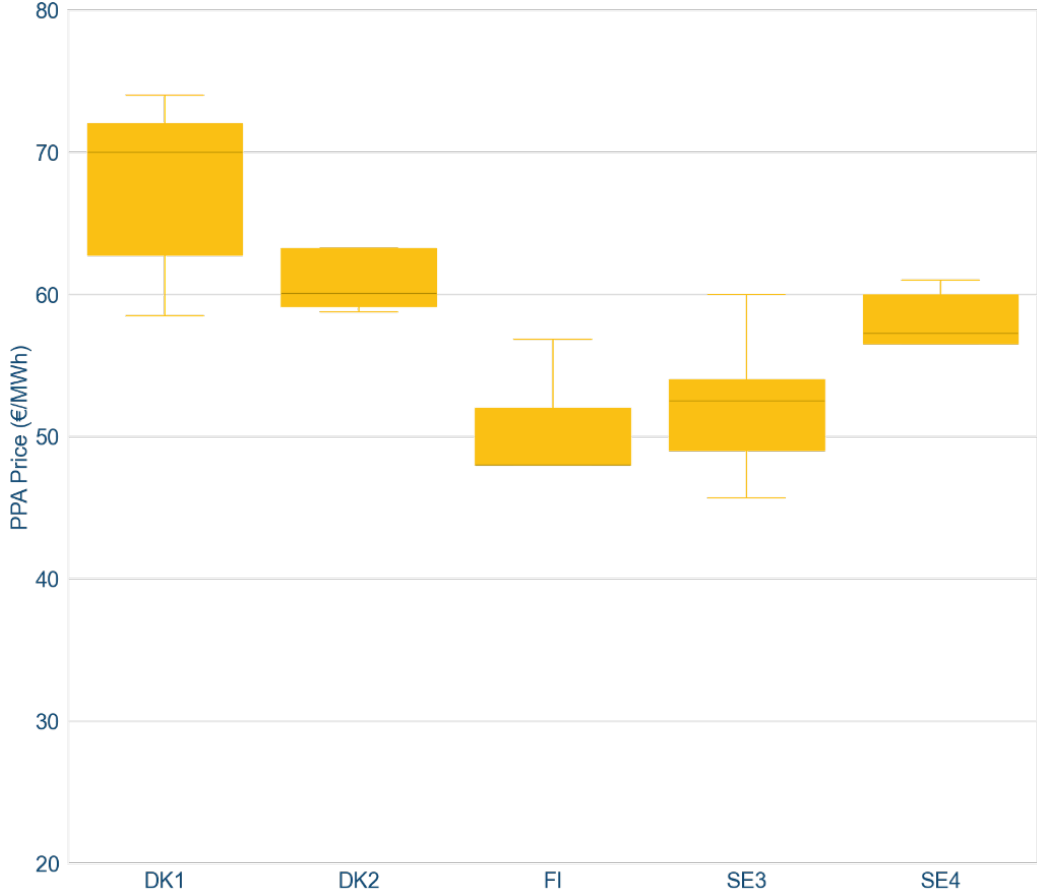


WIND

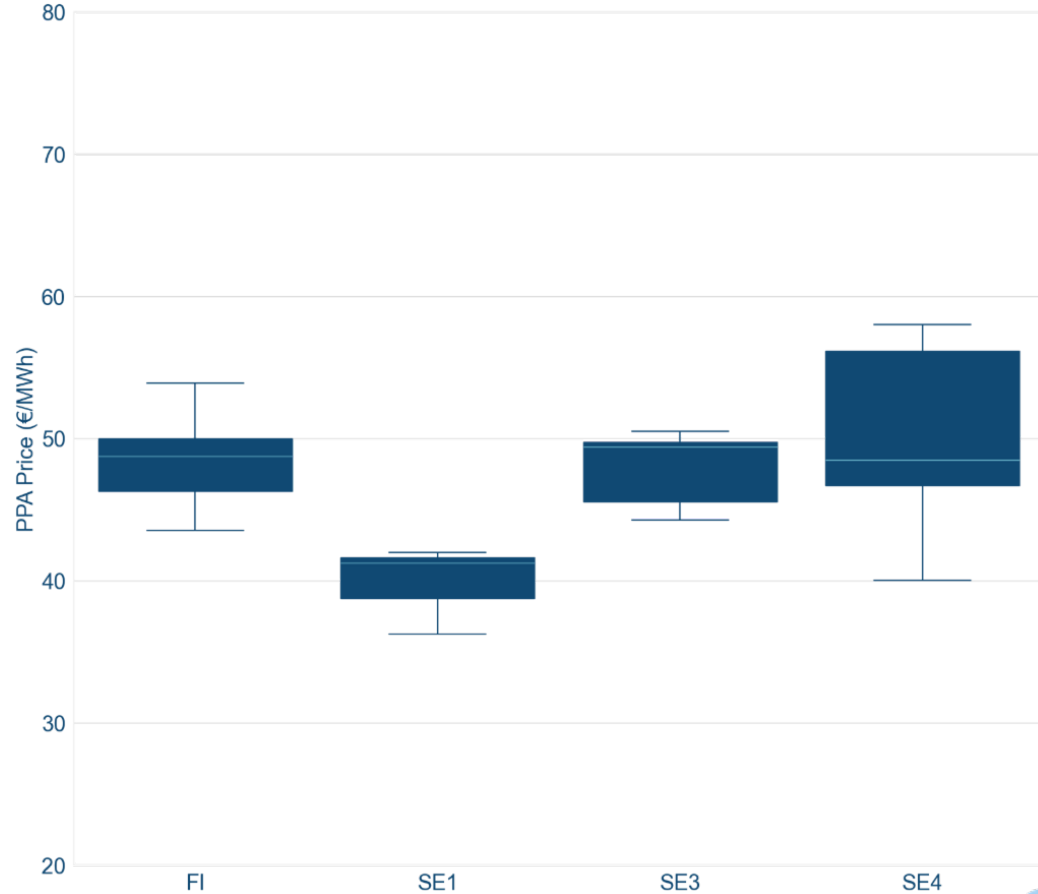


Nordic PPA Price Offers

SOLAR

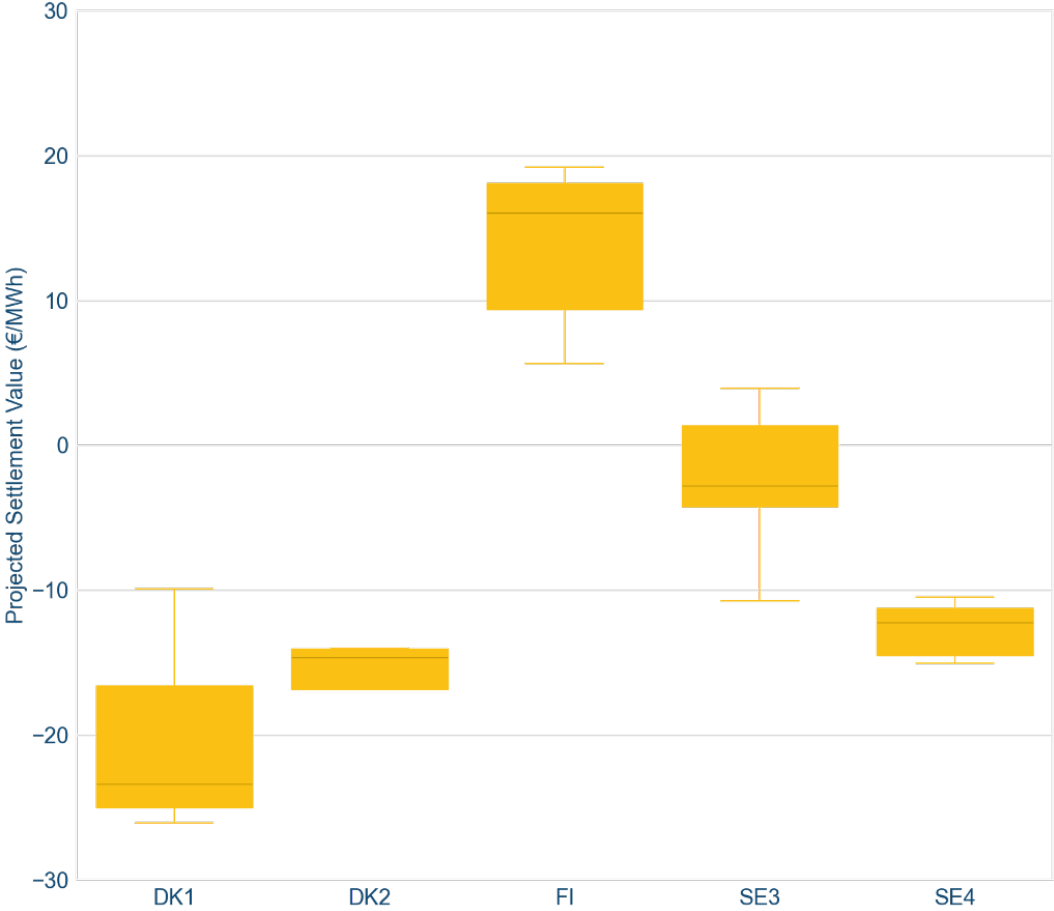


WIND

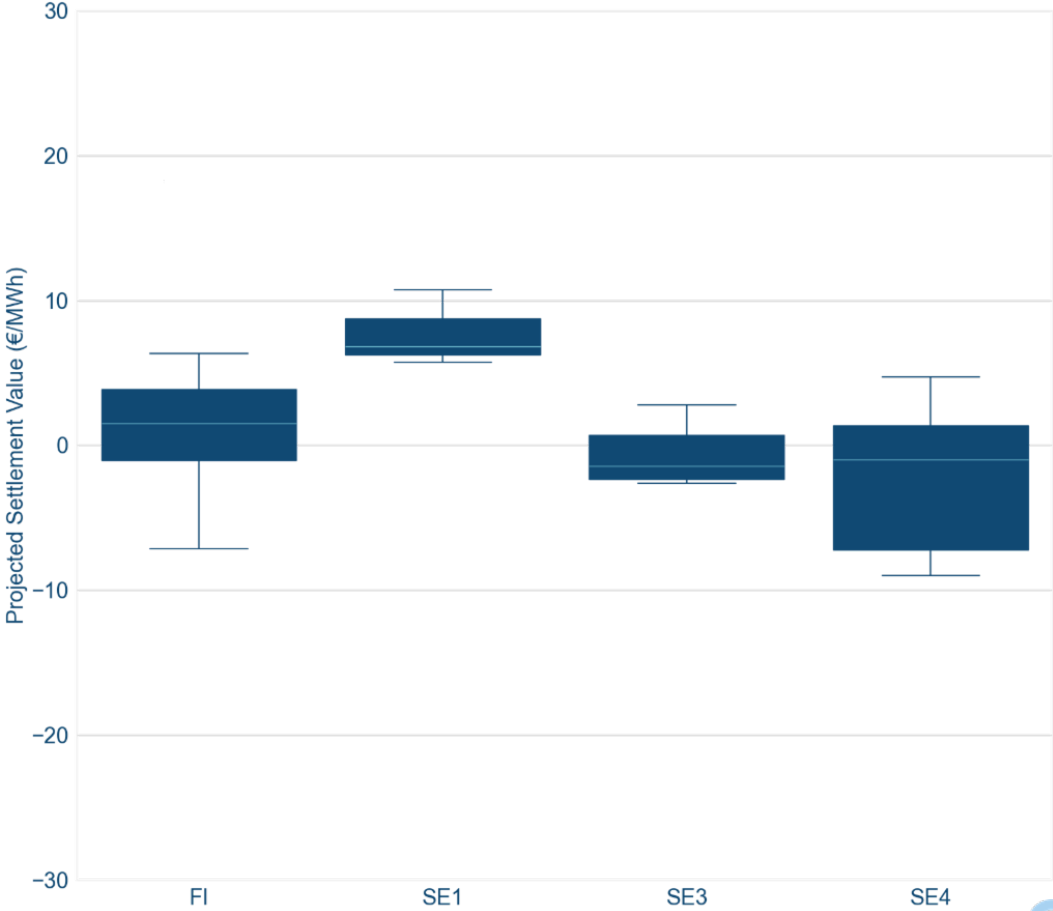


PPA Performance still good in the Nordics

SOLAR



WIND



Key Takeaways



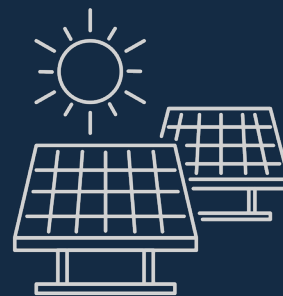
Supply increase



**VPPAs and cross-
border PPA**



**Attractive market
for PPAs**



**Combined technology
solutions**



**More innovation
welcomed!**

Energy Marketplace

M&A Solutions

Data Solutions



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